

**May 29, 2024**

**To**

**Bombay Stock Exchange Limited,  
Phiroze Jeejeebhoy Tower,  
Dalal Street, Fort Mumbai – 400 001**

Dear Sir,

**Sub.: Disclosure required under Regulation 52(7) of Securities and Exchange Board of India (Listing obligations and disclosure requirements) Regulations, 2015 for the period ended March 31, 2024.**

As required by Regulation 52(7) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby certify the following:

1. The proceeds of Non-Convertible Debentures issued by the Company till March 31, 2024 have been fully utilized for the purpose for which these proceeds were raised.
2. There is no deviation in the use of proceeds of Non-Convertible Debentures as the same has been utilized as per the objects of the issue.
3. Certificate is attached as Annexure-1.

Kindly take the same on record.

**For Kosamattam Finance Limited**



**Mathew K. Cherian  
Managing Director  
DIN : 01286073**



**Annexure-1**

**UTILISATION CERTIFICATE**

As required by Regulation 52(7) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 we hereby certify the following:

1. The proceeds of Non-Convertible Debentures issued by the Company till March 31, 2024 have been fully utilized for the purpose for which these proceeds were raised.
2. There is no deviation in the use of proceeds of Non-Convertible Debentures as the same has been utilized as per the objects of the issue.
3. Statement of utilization of NCD XXIX which has been allotted on January 18, 2024 is as follows:

Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/ Private placement)	Type of instrument	Date of raising funds	Amount Raised	Funds utilized	Any deviation (Yes/ No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
Kosamattam Finance Limited	INE403Q07DX7	Public issue	Secured, Non Convertible Debentures	January 18, 2024	370265000	370265000	No	NA	Nil
Kosamattam Finance Limited	INE403Q07EE5	Public issue	Secured, Non Convertible Debentures	January 18, 2024	126426000	126426000	No	NA	Nil
Kosamattam Finance Limited	INE403Q07DZ2	Public issue	Secured, Non Convertible Debentures	January 18, 2024	86251000	86251000	No	NA	Nil
Kosamattam Finance Limited	INE403Q07DY5	Public issue	Secured, Non Convertible Debentures	January 18, 2024	134613000	134613000	No	NA	Nil
Kosamattam Finance Limited	INE403Q07EB1	Public issue	Secured, Non Convertible Debentures	January 18, 2024	107139000	107139000	No	NA	Nil
Kosamattam Finance Limited	INE403Q07ED7	Public issue	Secured, Non Convertible Debentures	January 18, 2024	951358000	951358000	No	NA	Nil
Kosamattam Finance Limited	INE403Q07EC9	Public issue	Secured, Non Convertible Debentures	January 18, 2024	105434000	105434000	No	NA	Nil
Kosamattam Finance Limited	INE403Q07EA3	Public issue	Secured, Non Convertible Debentures convertible debentures	January 18, 2024	81351000	81351000	No	NA	Nil

**B. Statement of deviation/ variation in use of Issue proceeds:**

Particulars	Remarks
Name of listed entity	KOSAMATTAM FINANCE LIMITED
Mode of fund raising	Public issue
Type of instrument	Non-convertible Debentures
Date of raising funds	January 18, 2024
Amount raised	₹1,96,28,37,000
Report filed for quarter ended	March 31, 2024

Is there a deviation/ variation in use of funds raised?	No					
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	Na					
If Yes, details of the approval so require?	Na					
Date of approval	Na					
Explanation for the deviation/ variation	Na					
Comments of the audit committee after review	Na					
Comments of the auditors, if any	Na					
Objects for which funds have been raised and where there has been a deviation/ variation, in the following table:						
<b>Original Object</b>	<b>Modified Object, if any</b>	<b>Original allocation</b>	<b>Modified allocation, if any</b>	<b>Funds Utilised</b>	<b>Amount of Deviation/ Variation for the half year according to applicable object (INR crores and in %)</b>	<b>Remarks, if any</b>
Not Applicable						
<p>Deviation could mean:</p> <p>a) Deviation in the objects or purposes for which the funds have been raised</p> <p>b) Deviation in the amount of funds actually utilized as against what was originally disclosed.</p>						

**For Kosamattam Finance Limited**



**Mathew K. Cherian**  
**Managing Director**  
**DIN : 01286073**

