

**February 11,2025**

**To**

**Bombay Stock Exchange Limited,  
Phiroze Jeejeebhoy Tower,  
Dalal Street, Fort Mumbai – 400 001**

Dear Sir,

**Sub.: Disclosure required under Regulation 52(7) of Securities and Exchange Board of India (Listing obligations and disclosure requirements) Regulations, 2015 for the quarter ended December 31, 2024.**

As required by Regulation 52(7) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby certify the following:

1. The proceeds of Non-Convertible Debentures issued by the Company till December 2024 have been fully utilized for the purpose for which these proceeds were raised.
2. There is no deviation in the use of proceeds of Non-Convertible Debentures as the same has been utilized as per the objects of the issue.
3. Certificate is attached as Annexure-1.

Kindly take the same on record.

**For Kosamattam Finance Limited**



**Mathew K. Cherian  
Managing Director  
DIN : 01286073**



**Annexure-1**

**UTILISATION CERTIFICATE**

As required by Regulation 52(7) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 we hereby certify the following:

1. The proceeds of Non-Convertible Debentures issued by the Company till December 2024 have been fully utilized for the purpose for which these proceeds were raised.
2. There is no deviation in the use of proceeds of Non-Convertible Debentures as the same has been utilized as per the objects of the issue.
3. Statement of utilization of NCD XXXII which has been allotted on December 12, 2024 and Secured, Non-Convertible Debentures allotted on December 16,2024 on Private Placement basis (PP I-2024/25) is as follows:

Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/ Private placement)	Type of instrument	Date of raising funds	Amount Raised	Funds utilized	Any deviation (Yes/ No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
Kosamattam Finance Limited	INE403Q07FA0	Public issue	Secured, Non Convertible Debentures	December 12, 2024	319740000	319740000	No	NA	Nil
Kosamattam Finance Limited	INE403Q07EX5	Public issue	Secured, Non Convertible Debentures	December 12, 2024	96182000	96182000	No	NA	Nil
Kosamattam Finance Limited	INE403Q07FD4	Public issue	Secured, Non Convertible Debentures	December 12, 2024	97032000	97032000	No	NA	Nil
Kosamattam Finance Limited	INE403Q07EY3	Public issue	Secured, Non Convertible Debentures	December 12, 2024	747969000	747969000	No	NA	Nil
Kosamattam Finance Limited	INE403Q07EW7	Public issue	Secured, Non Convertible Debentures	December 12, 2024	60364000	60364000	No	NA	Nil
Kosamattam Finance Limited	INE403Q07EZ0	Public issue	Secured, Non Convertible Debentures	December 12, 2024	157548000	157548000	No	NA	Nil
Kosamattam Finance Limited	INE403Q07FB8	Public issue	Secured, Non Convertible Debentures	December 12, 2024	212636000	212636000	No	NA	Nil
Kosamattam Finance Limited	INE403Q07FC6	Public issue	Secured, Non Convertible Debentures	December 12, 2024	70822000	70822000	No	NA	Nil
Kosamattam Finance Limited	INE403Q07EV9	Private Placement	Secured, Non Convertible Debentures	December 16, 2024	500000000	500000000	No	NA	Nil

**B. Statement of deviation/ variation in use of Issue proceeds:**

Particulars		Remarks				
Name of listed entity		KOSAMATTAM FINANCE LIMITED				
Mode of fund raising		Public issue				
Type of instrument		Non-convertible Debentures				
Date of raising funds		December 12, 2024				
Amount raised		₹ 1,76,22,93,000				
Report filed for quarter ended		December 31, 2024				
Is there a deviation/ variation in use of funds raised?		No				
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?		NA				
If Yes, details of the approval so require?		NA				
Date of approval		NA				
Explanation for the deviation/ variation		NA				
Comments of the audit committee after review		NA				
Comments of the auditors, if any		NA				
Objects for which funds have been raised and where there has been a deviation/ variation, in the following table:						
Original Object	Modified Object, if any	Original allocation	Modified allocation, if any	Funds Utilised	Amount of Deviation/ Variation for the half year according to applicable object (INR crores and in %)	Remarks, if any
Not Applicable						
<p>Deviation could mean:</p> <p>a) Deviation in the objects or purposes for which the funds have been raised</p> <p>b) Deviation in the amount of funds actually utilized as against what was originally disclosed.</p>						

**For Kosamattam Finance Limited**

  
**Mathew K. Cherian**  
Managing Director  
DIN : 01286073



**B. Statement of deviation/ variation in use of Issue proceeds:**

Particulars		Remarks				
Name of listed entity		KOSAMATTAM FINANCE LIMITED				
Mode of fund raising		Private Placement				
Type of instrument		Non-convertible Debentures				
Date of raising funds		December 16, 2024				
Amount raised		₹ 50,00,00,000				
Report filed for quarter ended		December 31, 2024				
Is there a deviation/ variation in use of funds raised?		No				
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?		NA				
If Yes, details of the approval so require?		NA				
Date of approval		NA				
Explanation for the deviation/ variation		NA				
Comments of the audit committee after review		NA				
Comments of the auditors, if any		NA				
Objects for which funds have been raised and where there has been a deviation/ variation, in the following table:						
Original Object	Modified Object, if any	Original allocation	Modified allocation, if any	Funds Utilised	Amount of Deviation/ Variation for the half year according to applicable object (INR crores and in %)	Remarks, if any
Not Applicable						
Deviation could mean:						
a) Deviation in the objects or purposes for which the funds have been raised						
b) Deviation in the amount of funds actually utilized as against what was originally disclosed.						

**For Kosamattam Finance Limited**

  
**Mathew K. Cherian**  
Managing Director  
DIN : 01286073

