

**May 24, 2025**

**To**

**Bombay Stock Exchange Limited,  
Phiroze Jeejeebhoy Tower,  
Dalal Street, Fort Mumbai – 400 001**

Dear Sir,

**Sub.: Disclosure required under Regulation 52(7) of Securities and Exchange Board of India (Listing obligations and disclosure requirements) Regulations, 2015 for the period ended March 31, 2024.**

As required by Regulation 52(7) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby certify the following:

1. The proceeds of Non-Convertible Debentures issued by the Company till March 31, 2025 have been fully utilized for the purpose for which these proceeds were raised.
2. There is no deviation in the use of proceeds of Non-Convertible Debentures as the same has been utilized as per the objects of the issue.
3. Certificate is attached as Annexure-1.

Kindly take the same on record.

**For Kosamattam Finance Limited**



**Mathew K. Cherian  
Managing Director  
DIN : 01286073**



**Annexure-1**

**UTILISATION CERTIFICATE**

As required by Regulation 52(7) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 we hereby certify the following:

1. The proceeds of Non-Convertible Debentures issued by the Company till March 31, 2025 have been fully utilized for the purpose for which these proceeds were raised.
2. There is no deviation in the use of proceeds of Non-Convertible Debentures as the same has been utilized as per the objects of the issue.
3. Statement of utilization of Secured Rated Listed Redeemable Non-Convertible Debentures. allotted on January 01, 2025 (PP II-2024/25) & on March 13, 2025 (PP III/2024-25) respectively, on Private Placement basis is as follows:

Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/ Private placement )	Type of instrument	Date of raising funds	Amount Raised	Funds utilized	Any deviation (Yes/ No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
Kosamattam Finance Limited	INE403Q07FE2	Private placement	Secured Rated Listed Redeemable Non-Convertible Debentures	January 01, 2025	75,00,00,000	75,00,00,000	No	NA	Nil
Kosamattam Finance Limited	INE403Q07FN3	Private placement	Secured Rated Listed Redeemable Non-Convertible Debentures	March 13, 2025	100,00,00,000	100,00,00,000	No	NA	Nil

**B. Statement of deviation/ variation in use of Issue proceeds:**

**1. (PP II-2024/25)**

Particulars	Remarks
Name of listed entity	KOSAMATTAM FINANCE LIMITED
Mode of fund raising	Private Placement
Type of instrument	Non-convertible Debentures
Date of raising funds	January 01, 2025
Amount raised	₹75,00,00,000
Report filed for quarter ended	March 31, 2025
Is there a deviation/ variation in use of funds raised?	No
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	NA
If Yes, details of the approval so require?	NA
Date of approval	NA
Explanation for the deviation/ variation	NA
Comments of the audit committee after review	NA
Comments of the auditors, if any	NA

Objects for which funds have been raised and where there has been a deviation/ variation, in the following table:

Original Object	Modified Object, if any	Original allocation	Modified allocation, if any	Funds Utilised	Amount of Deviation/ Variation for the half year according to applicable object (INR crores and in %)	Remarks, if any
Not Applicable						

Deviation could mean:

- a) Deviation in the objects or purposes for which the funds have been raised  
b) Deviation in the amount of funds actually utilized as against what was originally disclosed.

**2. (PP III-2024/25)**

Particulars		Remarks					
Name of listed entity		KOSAMATTAM FINANCE LIMITED					
Mode of fund raising		Private Placement					
Type of instrument		Non-convertible Debentures					
Date of raising funds		March 13, 2025					
Amount raised		₹100,00,00,000					
Report filed for quarter ended		March 31, 2025					
Is there a deviation/ variation in use of funds raised?		No					
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?		NA					
If Yes, details of the approval so require?		NA					
Date of approval		NA					
Explanation for the deviation/ variation		NA					
Comments of the audit committee after review		NA					
Comments of the auditors, if any		NA					
Objects for which funds have been raised and where there has been a deviation/ variation, in the following table:							
	Original Object	Modified Object, if any	Original allocation	Modified allocation, if any	Funds Utilised	Amount of Deviation/ Variation for the half year according to applicable object (INR crores and in %)	Remarks, if any
	Not Applicable						

Deviation could mean:

- c) Deviation in the objects or purposes for which the funds have been raised
- d) Deviation in the amount of funds actually utilized as against what was originally disclosed.

For Kosamattam Finance Limited



**Mathew K. Cherian**  
Managing Director  
DIN : 01286073

