

22-08-2022

**Bombay Stock Exchange Limited,
Phiroze Jeejeebhoy Tower,
Dalal Street, Fort Mumbai – 400 001**

Dear Sir,

Disclosure required under Regulation 52(7) of Securities and Exchange Board of India (Listing obligations and disclosure requirements) Regulations, 2015 for the quarter ended 30th June 2022.

As required by Regulation 52(7) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby certify the following:

1. The proceeds of Non-Convertible Debentures issued by the Company till 30th June 2022 have been fully utilized for the purpose for which these proceeds were raised except to the extent of amount transferred by the ASBA Bankers.
2. There is no deviation in the use of proceeds of Non-Convertible Debentures as the same has been utilized as per the objects of the issue.
3. Certificate is attached as Annexure-1.

Kindly take the same on record.

For Kosamattam Finance Limited

**Mathew K. Cherian
Managing Director
DIN:01286073**

UTILISATION CERTIFICATE

As required by Regulation 52(7) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 we hereby certify the following:

1. The proceeds of Non-Convertible Debentures issued by the Company till 30th June 2022 have been fully utilized for the purpose for which these proceeds were raised except to the extent of amount transferred by the ASBA Bankers.
2. There is no deviation in the use of proceeds of Non-Convertible Debentures as the same has been utilized as per the objects of the issue.
3. Statement of utilization of NCD XXIV which has been allotted on 18th April ,2022 is as follows:

Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/ Private placement)	Type of instrument	Date of raising funds	Amount Raised	Funds utilized	Any deviation (Yes/ No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
Kosamattam Finance Limited	INE403Q07CI0	Public issue	Secured Non convertible debentures	April 18, 2022	928668000	928668000	No	NA	NIL
Kosamattam Finance Limited	INE403Q07CJ8	Public issue	Secured Non convertible debentures	April 18, 2022	285170000	285170000	No	NA	NIL
Kosamattam Finance Limited	INE403Q07CK6	Public issue	Secured Non convertible debentures	April 18, 2022	413952000	413952000	No	NA	NIL
Kosamattam Finance Limited	INE403Q07CL4	Public issue	Secured Non convertible debentures	April 18, 2022	261070000	261070000	No	NA	NIL
Kosamattam Finance Limited	INE403Q07CM2	Public issue	Secured Non convertible debentures	April 18, 2022	225516000	225516000	No	NA	NIL
Kosamattam Finance Limited	INE403Q07CN0	Public issue	Secured Non convertible debentures	April 18, 2022	257551000	257551000	No	NA	NIL
Kosamattam Finance Limited	INE403Q07CO8	Public issue	Secured Non convertible debentures	April 18, 2022	1183245000	1183245000	No	NA	NIL
Kosamattam Finance Limited	INE403Q07CP5	Public issue	Secured Non convertible debentures	April 18, 2022	282584000	282584000	No	NA	NIL

Note: ASBA banks have transferred Rs. 300,000.00 (Dhanlaxmi Bank), Rs. 1,350,000.00 (State Bank of India) to the public issue account of the Company on 27/04/2022 and 07/05/2022 respectively. Therefore, as on 30/06/2022, Rs.1,650,000.00 remains unutilised by the Company.

For Kosamattam Finance Limited

Mathew K. Cherian
Managing Director
DIN:01286073