

October 31, 2024

To

**Bombay Stock Exchange Limited,
Phiroze Jeejeebhoy Tower,
Dalal Street, Fort Mumbai – 400 001**

Dear Sir,

Sub.: Disclosure required under Regulation 52(7) of Securities and Exchange Board of India (Listing obligations and disclosure requirements) Regulations, 2015 for the period ended September 30, 2024.

As required by Regulation 52(7) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby certify the following:

1. The proceeds of Non-Convertible Debentures issued by the Company till September, 2024 have been fully utilized for the purpose for which these proceeds were raised.
2. There is no deviation in the use of proceeds of Non-Convertible Debentures as the same has been utilized as per the objects of the issue.
3. Certificate is attached as Annexure-1.

Kindly take the same on record.

For Kosamattam Finance Limited



**Mathew K. Cherian
Managing Director
DIN : 01286073**



Annexure-1

UTILISATION CERTIFICATE

As required by Regulation 52(7) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 we hereby certify the following:

1. The proceeds of Non-Convertible Debentures issued by the Company till September, 2024 have been fully utilized for the purpose for which these proceeds were raised.
2. There is no deviation in the use of proceeds of Non-Convertible Debentures as the same has been utilized as per the objects of the issue.
3. Statement of utilization of NCD XXXI which has been allotted on August 07, 2024 is as follows:

Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/ Private placement)	Type of instrument	Date of raising funds	Amount Raised	Funds utilized	Any deviation (Yes/ No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
Kosamattam Finance Limited	INE403Q07EN6	Public issue	Secured, Non Convertible Debentures	August 07, 2024	469147000	469147000	No	NA	Nil
Kosamattam Finance Limited	INE403Q07ES5	Public issue	Secured, Non Convertible Debentures	August 07, 2024	97680000	97680000	No	NA	Nil
Kosamattam Finance Limited	INE403Q07EQ9	Public issue	Secured, Non Convertible Debentures	August 07, 2024	78864000	78864000	No	NA	Nil
Kosamattam Finance Limited	INE403Q07ET3	Public issue	Secured, Non Convertible Debentures	August 07, 2024	447267000	447267000	No	NA	Nil
Kosamattam Finance Limited	INE403Q07ER7	Public issue	Secured, Non Convertible Debentures	August 07, 2024	40275000	40275000	No	NA	Nil
Kosamattam Finance Limited	INE403Q07EU1	Public issue	Secured, Non Convertible Debentures	August 07, 2024	140037000	140037000	No	NA	Nil
Kosamattam Finance Limited	INE403Q07EP1	Public issue	Secured, Non Convertible Debentures	August 07, 2024	220630000	220630000	No	NA	Nil
Kosamattam Finance Limited	INE403Q07EO4	Public issue	Secured, Non Convertible Debentures convertible debentures	August 07, 2024	108124000	108124000	No	NA	Nil

B. Statement of deviation/ variation in use of Issue proceeds:

Particulars	Remarks
Name of listed entity	KOSAMATTAM FINANCE LIMITED
Mode of fund raising	Public issue
Type of instrument	Non-convertible Debentures
Date of raising funds	August 07, 2024
Amount raised	₹ 1,60,20,24,000
Report filed for quarter ended	September 30, 2024

Is there a deviation/ variation in use of funds raised?	No					
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	NA					
If Yes, details of the approval so require?	NA					
Date of approval	NA					
Explanation for the deviation/ variation	NA					
Comments of the audit committee after review	NA					
Comments of the auditors, if any	NA					
Objects for which funds have been raised and where there has been a deviation/ variation, in the following table:						
Original Object	Modified Object, if any	Original allocation	Modified allocation, if any	Funds Utilised	Amount of Deviation/ Variation for the half year according to applicable object (INR crores and in %)	Remarks, if any
Not Applicable						
<p>Deviation could mean:</p> <p>a) Deviation in the objects or purposes for which the funds have been raised</p> <p>b) Deviation in the amount of funds actually utilized as against what was originally disclosed.</p>						

For Kosamattam Finance Limited


Mathew K. Cherian
Managing Director
DIN : 01286073

